

## B.R.GOYAL INFRASTRUCTURE LIMITED

### Shareholding Pattern as on August 02, 2024

The table below represents the shareholding pattern of our Company in accordance with Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as on the date of the Draft Red Herring Prospectus:

Category	Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities*			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Shares of Rs.10/-	Total	Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
I	II	III	IV	V	VI	VII = IV+V+VI	VIII	IX			X	XI=VII+X	XII		XIII	XIV	
(A)	Promoter & Promoter Group	10	1,73,92,704	-	-	1,73,92,704	100.00	1,73,92,704	1,73,92,704	100.00	-	100.00	-	-	-	-	1,73,92,704
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non-Promoter-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Emp. Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Total</b>	<b>10</b>	<b>1,73,92,704</b>	<b>-</b>	<b>-</b>	<b>1,73,92,704</b>	<b>100.00</b>	<b>1,73,92,704</b>	<b>1,73,92,704</b>	<b>100.00</b>	<b>-</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,73,92,704</b>

#### I – Summary of Shareholding Pattern:-

\*As on date of this Draft Red Herring Prospectus 1 Equity share holds 1 vote.

^ We have only one class of Equity Shares of face value of Rs. 10/- each.

Table II - Statement showing shareholding pattern of the Promoters and Promoters' Group

Sr. No. (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)*		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form		
								No of Voting (XIV) Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)	
								Class eg: X	Class eg: Y	Total									
(A 1)	<b>Indian</b>																		
(a)	Individuals/Hindu undivided Family																		
1.	Balkrishna Goyal	1	8,96,980	-	-	8,96,980	5.16	8,96,980	-	8,96,980	5.16	-	5.16	-	-	-	-	-	8,96,980
2.	Rajendra Kumar Goyal	1	49,12,446	-	-	49,12,446	28.24	49,12,446	-	49,12,446	28.24	-	28.24	-	-	-	-	-	49,12,446
3.	Gopal Goyal	1	49,12,446	-	-	49,12,446	28.24	49,12,446	-	49,12,446	28.24	-	28.24	-	-	-	-	-	49,12,446
4.	Brij Kishore Goyal	1	49,12,432	-	-	49,12,432	28.24	49,12,432	-	49,12,432	28.24	-	28.24	-	-	-	-	-	49,12,432
5.	Balkrishna Goyal HUF	1	1400	-	-	1400	0.01	1400	-	1400	0.01	-	0.01	-	-	-	-	-	1400
6.	Rajendra	1	1400	-	-	1400	0.01	1400	-	1400	0.01	-	0.01	-	-	-	-	-	1400











(1)	Custodian/DR Holder - Name of DR Holders (If Available)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Total Non-Promoter- Public Shareholding (C)= (C)(1)+(C)(2)</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

**Table V - Statement showing details of significant beneficial owner**

Sr No	Details of the significant beneficial owner (I)			Details of the registered owner (II)			Particulars of the shares in which significant beneficial interest is held by the beneficial owner (III)		Date of creation/acquisition of significant beneficial interest (IV)
	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	
Not Applicable									