



## B.R.Goyal Infrastructure Limited

CIN: L04520MP2005PLC017479

15 April 2025

To  
The Department of Corporate Services (DCS-CRD)  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

Scrip Code: 544335 | Scrip Symbol: BRGIL | ISIN: INE00ST01011

**Subject:** Reconciliation of Share Capital Audit Report

**Reference:** Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended 31 March 2025.

Dear Sir/ Madam,

In compliance with the Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report of the Company, dated 15 April 2025 duly issued by Mr. Ankit Joshi, a Practicing Company Secretary for the Quarter ended **31 March 2025**.

Kindly take the same on your records and acknowledge the receipt of the same.

Thanking you.

Yours faithfully,

For, B.R.Goyal Infrastructure Limited

Ritika Jhala  
Company Secretary and Compliance Officer  
M. No.: A73846



Encl.: As above



**PRACTISING COMPANY SECRETARY**

**CORPORATE CONSULTANT**

CONNECT+91-9713783143

Mail to: [csankitjoshi0811@gmail.com](mailto:csankitjoshi0811@gmail.com)

**B.R.GOYAL INFRASTRUCTURE LIMITED**  
**Reconciliation of Share Capital Audit**  
**(Pursuant to Regulation 76 of the SEBI (Depositories and Participants Regulations), 2018)**

- |    |  |   |  |
|----|--|---|--|
| 1. | For Quarter Ended                                | : | 31.03.2025   |
| 2. | ISIN   | : | INE00ST01011   |
| 3. | Face Value                                       | : | Rs. 10/-   |
| 4. | Name of the Company                              | : | B.R.Goyal Infrastructure Limited<br>(CIN: L04520MP2005PLC017479) |
| 5. | Registered Office Address                        | : | 3-A, Agrawal Nagar, Indore, Madhya Pradesh, India, 452001        |
| 6. | Correspondence Address                           | : | 3-A, Agrawal Nagar, Indore, Madhya Pradesh, India, 452001        |
| 7. | Telephone No.                                    | : | 0731-2403831   |
| 8. | Email address                                    | : | dasharath@brginfra.com   |
| 9. | Names of the Stock Exchanges where shares listed | : | BSE Limited (SME Exchange)                                       |

|     |  |   | Number of shares | % of Total Issued Capital |
|-----|--|---|------------------|---------------------------|
| 10. | Issued Capital   | : | 23824704         | 100                       |
| 11. | Listed Capital (Exchange-wise)                                   | : | 23824704         | 100                       |
| 12. | Held in dematerialised form in CDSL                              | : | 19706704         | 82.71                     |
| 13. | Held in dematerialised form in NSDL                              | : | 4118000          | 17.29                     |
| 14. | Physical   | : | 0                | 0                         |
| 15. | Total No. of shares (12+13+14)                                   | : | 23824704         | 100                       |
| 16. | Reasons for difference if any, between (10&11), (10&15);(11&15): |   | NA               |                           |



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of shares | Applied/Not applied for listing       | Listed on stock Exchanges (Specify Names) **** | Whether intimated to CDSL | Whether intimated to NSDL | In principle approval pending for SE (Specify Names) |
|----------------|---------------|---------------------------------------|--|---------------------------|---------------------------|--|
| Public Issue   | 63,12,000     | Listing and Trading Approval received | Listed on BSE Limited (SME Exchange)           | Yes                       | Yes                       | NA   |

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/ No) : Yes  
If not, updated upto which date
19. Reference of previous quarter with regard to excess : N.A.  
dematerialized shares, if any.  
Has the company resolved the matter mentioned in point No. 19 : N.A.
20. above in the current quarter? If not, reason why? :
21. Mentioned the total no. of requests if any, confirmed after 21 days and the total no. of requests pending beyond 21 Days with the reason of Delay

**THE TOTAL NO. OF REQUESTS IF ANY, CONFIRMED AFTER 21 DAYS:**

| Total No. of demat requests | No. of requests | No. of shares | Reason for delay |
|-----------------------------|-----------------|---------------|------------------|
| NIL                         | NIL             | NIL           | N.A.             |

**THE TOTAL NO. OF REQUESTS PENDING BEYOND 21 DAYS WITH THE REASON OF DELAY:**

| Total No. of demat requests | No. of requests | No. of shares | Reason for delay |
|-----------------------------|-----------------|---------------|------------------|
| NIL                         | NIL             | NIL           | N.A.             |

|     |   |   |   |
|-----|---|---|---|
| 22. | Name, telephone & Fax No. of the Compliance Officer/ Managing Director of the Co. | : | Ms. Ritika Jhala<br>Company Secretary & Compliance Officer<br>Tel. +91 731 2403831<br>Email: cs@brginfra.in |
|-----|---|---|---|





|     |   |   |   |
|-----|---|---|---|
| 23. | Name, address, tel. no. and Reg. No. of the Auditor   | : | Ankit Joshi<br>Practicing Company Secretaries<br>803 Airen Heights PU-3 Scheme no 54<br>Opp Malhar Mega Mall, Indore -452010<br>Tel. 9713783143<br>M.No. F13203<br>CP No.: 18660<br>PR No.: 1453/2021                         |
| 24. | Appointment of Common Agency for share registry work  | : | MUFG Intime India Pvt. Ltd<br>(Formerly Known as Link Intime India Pvt. Ltd.)<br>C-101, 247 Park, L.B.S Marg,<br>Vikhroli (West), Mumbai-400083<br>Tel: +912249186000<br>Fax: +912249186060<br>Email: mumbai@linkintime.co.in |
| 25. | Any other details that the auditor may like to provide (eg. BIFR Company, Demat of Shares etc.) | : | N.A   |



**PLACE: INDORE**  
**DATE : 15<sup>th</sup> April 2025**

**CS ANKIT JOSHI**  
**CP. NO. 18660**  
**M. NO. F13203**  
**PR. NO: 1453/2021**  
**UDIN: F013203G000109959**