



B.R.Goyal Infrastructure Limited

CIN: L04520MP2005PLC017479



09 January 2026

To
The Department of Corporate Services (DCS-CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 544335 | Scrip Symbol: BRGIL | ISIN: INE00ST01011

Subject: Reconciliation of Share Capital Audit Report

Reference: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended 31 December 2025.

Dear Sir/ Madam,

In compliance with the Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report of the Company, dated 08 January 2026 duly issued by Mr. Ankit Joshi, a Practicing Company Secretary for the Quarter ended **31 December 2025**.

Kindly take the same on your records and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For, **B.R.Goyal Infrastructure Limited**

Ritika Jhala
Company Secretary and Compliance Officer
M. No.: A73846



Encl.: As above

ANKIT JOSHI



PRACTISING COMPANY SECRETARY

CORPORATE CONSULTANT

CONNECT+91-9713783143

[Mail to: csankitjoshi0811@gmail.com](mailto:csankitjoshi0811@gmail.com)

B.R.GOYAL INFRASTRUCTURE LIMITED

Reconciliation of Share Capital Audit

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants Regulations), 2018)

- | | | | |
|----|--|---|--|
| 1. | For Quarter Ended | : | 31.12.2025 |
| 2. | ISIN | : | INE00ST01011 |
| 3. | Face Value | : | Rs. 10/- |
| 4. | Name of the Company | : | B.R.Goyal Infrastructure Limited
(CIN: L04520MP2005PLC017479) |
| 5. | Registered Office Address | : | 3-A, Agrawal Nagar, Indore, Madhya Pradesh, India, 452001 |
| 6. | Correspondence Address | : | 3-A, Agrawal Nagar, Indore, Madhya Pradesh, India, 452001 |
| 7. | Telephone No. | : | 0731-2403831 |
| 8. | Email address | : | dasharath@brginfra.com |
| 9. | Names of the Stock Exchanges where shares listed | : | BSE Limited (SME Exchange) |

			Number of shares	% of Total Issued Capital
10.	Issued Capital	:	23824704	100
11.	Listed Capital (Exchange-wise)	:	23824704	100
12.	Held in dematerialised form in CDSL	:	20346704	85.40
13.	Held in dematerialised form in NSDL	:	3478000	14.60
14.	Physical	:	0	0
15.	Total No. of shares (12+13+14)	:	23824704	100
16.	Reasons for difference if any, between (10&11), (10&15);,(11&15):		NA	



**803 Airen Heights PU-3 Scheme no 54
Opp Malhar Mega Mall, Indore -452010**

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied/Not applied for listing	Listed on stock Exchanges (Specify Names)****	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/ No) : Yes
If not, updated upto which date : N.A.
19. Reference of previous quarter with regard to excess dematerialized shares, if any. : N.A.
20. Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? : N.A.
21. Mentioned the total no. of requests if any, confirmed after 21 days and the total no. of requests pending beyond 21 Days with the reason of Delay

THE TOTAL NO. OF REQUESTS IF ANY, CONFIRMED AFTER 21 DAYS:

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
NIL	NIL	NIL	N.A.

THE TOTAL NO. OF REQUESTS PENDING BEYOND 21 DAYS WITH THE REASON OF DELAY:

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
NIL	NIL	NIL	N.A.

22.	Name, telephone & Fax No. of the Compliance Officer/ Managing Director of the Co.	:	Ms. Ritika Jhala Company Secretary & Compliance Officer Ph. 0731 2403831
23.	Name, address, tel. no. and Reg. No. of the Auditor	:	Ankit Joshi Practising Company Secretaries 803 Airen Heights PU-3 Scheme no 54 Opp Malhar Mega Mall, Indore -452010 Tel. 9713783143 M.No. F13203



			CP No.: 18660 PR No.: 1453/2021
24.	Appointment of Common Agency for share registry work	:	MUFG Intime India Pvt. Ltd (Formerly Known as Link Intime India Pvt. Ltd.) C-101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai-400083 Tel: +912249186000 Fax: +912249186060 Email: rnt.helpdesk@in.mpms.mufg.com
25.	Any other details that the auditor may like to provide (eg. BIFR Company, Demat of Shares etc.)	:	N.A



PLACE: INDORE
DATE : 08.01.2026

CS ANKIT JOSHI
CP. NO. 18660
M. NO. F13203
PR. NO: 1453/2021
UDIN: F013203G003195351