

General information about company	
Scrip code	544335
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INE00ST01011
Name of the company	B.R.GOYAL INFRASTRUCTURE LIMITED
Whether company is SME	Yes
Class of Security	Equity Shares
Type of report	Pre-listing
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	10-01-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	10-01-2025
Shareholding pattern filed under	Regulation 31 (1) (a)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	100	3.78
As on the end of previous 1st quarter	0	0
As on the end of previous 2nd quarter	0	0
As on the end of previous 3rd quarter	0	0
As on the end of previous 4th quarter	0	0

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	10	17392704			17392704	73	17392704		17392704	73
(B)	Public	2866	6432000			6432000	27	6432000		6432000	27
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	2876	23824704			23824704	100	23824704		23824704	100

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group				73	17392704	100			17392704			
(B)	Public				27	1906000	29.63			6432000	0	0	0
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100	19298704	81			23824704	0	0	0

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	9	15642704			15642704	65.66	15642704		15642704	65.66
(d)	Any Other (specify)	1	1750000			1750000	7.35	1750000		1750000	7.35
Sub-Total (A)(1)		10	17392704			17392704	73	17392704		17392704	73
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		10	17392704			17392704	73	17392704		17392704	73
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(c)	Alternate Investment Funds	19	1551000			1551000	6.51	1551000		1551000	6.51
(d)	Banks	1	60000			60000	0.25	60000		60000	0.25
(e)	Insurance Companies	1	13000			13000	0.05	13000		13000	0.05
(i)	NBFCs registered with RBI	9	468000			468000	1.96	468000		468000	1.96
Sub-Total (B)(1)		30	2092000			2092000	8.78	2092000		2092000	8.78
(2)	Institutions (Foreign)										
(d)	Foreign Portfolio Investors Category I	23	811000			811000	3.4	811000		811000	3.4
(e)	Foreign Portfolio Investors Category II	2	76000			76000	0.32	76000		76000	0.32
Sub-Total (B)(2)		25	887000			887000	3.72	887000		887000	3.72
(3)	Central Government / State Government(s)										
(4)	Non-institutions										
(c)	Key Managerial Personnel	2	5000			5000	0.02	5000		5000	0.02
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	2765	3037000			3037000	12.75	3037000		3037000	12.75
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	1	24000			24000	0.1	24000		24000	0.1
(i)	Non Resident Indians (NRIs)	21	22000			22000	0.09	22000		22000	0.09
(l)	Bodies Corporate	16	347000			347000	1.46	347000		347000	1.46
(m)	Any Other (specify)	6	18000			18000	0.08	18000		18000	0.08
Sub-Total (B)(4)		2811	3453000			3453000	14.49	3453000		3453000	14.49

Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		2866	6432000			6432000	27	6432000		6432000	27
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total ( A+B+C2 )		2876	23824704			23824704	100	23824704		23824704	100
Total (A+B+C )		2876	23824704			23824704	100	23824704		23824704	100

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares					
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)			
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group														
(1)	Indian														
(a)				65.66	15642704	100			15642704						
(d)				7.35	1750000	100			1750000						
Sub-Total (A) (1)				73	17392704	100			17392704						
(2)	Foreign														
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				73	17392704	100			17392704						
B	Table III - Statement showing shareholding pattern of the Public shareholder														
(1)	Institutions (Domestic)														
(c)				6.51	1300000	83.82			1551000				0	0	0
(d)				0.25	0	0			60000				0	0	0
(e)				0.05	0	0			13000				0	0	0
(i)				1.96	0	0			468000				0	0	0
Sub-Total (B) (1)				8.78	1300000	62.14			2092000				0	0	0
(2)	Institutions (Foreign)														
(d)				3.4	411000	50.68			811000				0	0	0
(e)				0.32	75000	98.68			76000				0	0	0
Sub-Total (B) (2)				3.72	486000	54.79			887000				0	0	0
(3)	Central Government / State Government(s)														
(4)	Non-institutions														
(c)				0.02	0	0			5000				0	0	0
(g)				12.75	96000	3.16			3037000	0	0	0			
(h)				0.1	24000	100			24000	0	0	0			
(i)				0.09	0	0			22000	0	0	0			
(l)				1.46	0	0			347000	0	0	0			
(m)				0.08	0	0			18000	0	0	0			
Sub-Total (B) (4)				14.49	120000	3.48			3453000	0	0	0			
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				27	1906000	29.63			6432000	0	0	0			





**Individuals/Hindu undivided Family**

Searial No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	Gopal Goyal	Rajendra Kumar Goyal	Brij Kishore Goyal	Yash Goyal	Utpal Goyal	Balkrishna Goyal	Pramod Agrawal
PAN (II)							
No. of fully paid up equity shares held (IV)	4912446	4912446	4912432	0	0	896980	2800
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	4912446	4912446	4912432	0	0	896980	2800
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	20.62	20.62	20.62	0	0	3.76	0.01
Number of Voting Rights held in each class of securities (IX)							
Class eg:X	4912446	4912446	4912432	0	0	896980	2800
Class eg:y							
Total	4912446	4912446	4912432	0	0	896980	2800
Total as a % of Total Voting rights	20.62	20.62	20.62	0	0	3.76	0.01
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)							
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)							
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	20.62	20.62	20.62	0	0	3.76	0.01
Number of Locked in shares (XII)							
No. (a)	4912446	4912446	4912432	0	0	896980	2800
As a % of total Shares held (b)	100	100	100	0	0	100	100
Number of Shares pledged or otherwise encumbered (XIII)							
No. (a)							

As a % of total Shares held (b)							
Number of equity shares held in dematerialized form (XIV)	4912446	4912446	4912432	0	0	896980	2800
Reason for not providing PAN							
Reason for not providing PAN							
Shareholder type	Promoter	Promoter	Promoter	Promoter	Promoter	Promoter	Promoter Group

**Individuals/Hindu undivided Family**

Searial No.	8	9	10	11	
Name of the Shareholders (I)	Balkrishna Goyal HUF	Brij Kishore Goyal HUF	Gopal Goyal HUF	Rajendra Kumar Goyal HUF	<a href="#">Click here to go back</a>
PAN (II)					Total
No. of fully paid up equity shares held (IV)	1400	1400	1400	1400	15642704
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1400	1400	1400	1400	15642704
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.01	0.01	0.01	0.01	65.66
Number of Voting Rights held in each class of securities (IX)					
Class eg:X	1400	1400	1400	1400	15642704
Class eg:y					
Total	1400	1400	1400	1400	15642704
Total as a % of Total Voting rights	0.01	0.01	0.01	0.01	65.66
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	0.01	0.01	0.01	0.01	65.66
Number of Locked in shares (XII)					
No. (a)	1400	1400	1400	1400	15642704
As a % of total Shares held (b)	100	100	100	100	100
Number of Shares pledged or otherwise encumbered (XIII)					
No. (a)					



**Any Other (specify)**

Searial No.	1	
Category	Bodies Corporate	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	B. R. Goyal Holdings Private Limited	
PAN (II)	██████	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	1750000	1750000
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1750000	1750000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	7.35	7.35
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	1750000	1750000
Class eg:y		
Total	1750000	1750000
Total as a % of Total Voting rights	7.35	7.35
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	7.35	7.35
Number of Locked in shares (XII)		
No. (a)	1750000	1750000

As a % of total Shares held (b)	100	100
Number of Shares pledged or otherwise encumbered (XIII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	1750000	1750000
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter	

### Alternate Investment Funds

Searial No.	1	2	
Name of the Shareholders (I)	Mavira Growth Opportunities Fund	Aarth AIF	<a href="#">Click here to go back</a>
PAN (II)	██████████	██████████	Total
No. of fully paid up equity shares held (IV)	307000	242000	549000
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	307000	242000	549000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.29	1.02	2.3
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	307000	242000	549000
Class eg:y			
Total	307000	242000	549000
Total as a % of Total Voting rights	1.29	1.02	2.3
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.29	1.02	2.3
Number of Locked in shares (XII)			
No. (a)	247000	238000	485000
As a % of total Shares held (b)	80.46	98.35	88.34



Number of equity shares held in dematerialized form (XIV)	307000	242000	549000
Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	0	0	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

## Bodies Corporate

Serial No.	1	
Name of the Shareholders (I)	Spread X Securities Private Limited	<a href="#">Click here to go back</a>
PAN (II)	██████	Total
No. of fully paid up equity shares held (IV)	316000	316000
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	316000	316000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.33	1.33
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	316000	316000
Class eg:y		
Total	316000	316000
Total as a % of Total Voting rights	1.33	1.33
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.33	1.33
Number of Locked in shares (XII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0

Number of equity shares held in dematerialized form (XIV)	316000	316000
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

