

Form No. MGT-7

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form



Form language

English Hindi

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

L04520MP2005PLC017479

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

Original

Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	B.R.GOYAL INFRASTRUCTURE LIMITED	B.R.GOYAL INFRASTRUCTURE LIMITED
Registered office address	3-A, AGRAWAL NAGAR, NA, INDORE, Madhya Pradesh, India, 452001	3-A, AGRAWAL NAGAR, NA, INDORE, Madhya Pradesh, India, 452001
Latitude details	22.701677	22.701677
Longitude details	75.870465	75.870465

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

Photos BRG compressed.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****4E

(c) *e-mail ID of the company

*****rath@brginfra.com

(d) *Telephone number with STD code

07*****31

(e) Website

www.brginfra.com

iv *Date of Incorporation (DD/MM/YYYY)

01/04/2005

v (a) *Class of Company (as on the financial year end date)
(*Private company/Public Company/One Person Company*)

Public company

(b) *Category of the Company (as on the financial year end date)
(*Company limited by shares/Company limited by guarantee/Unlimited company*)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(*Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company*)

Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date)

Yes

No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes

No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)

viii Number of Registrar and Transfer Agent

1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,), Mumbai, Mumbai City, Maharashtra, India, 400083	INR000004058

ix * (a) Whether Annual General Meeting (AGM) held

Yes

No

(b) If yes, date of AGM (DD/MM/YYYY)

15/09/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

Yes

No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

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II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

4

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	F	Construction	42	Civil Engineering	98.73
2	L	Real Estate activities	68	Real Estate activities	0.54
3	H	Transportation and storage	49	Land Transport and transport via pipelines	0.67
4	D	Electricity, gas, steam and air condition supply	35	Electric power generation, transmission and distribution	0.06

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

5

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U45203MP2022PTC061383		BR-DSR LATERI SHAMSHABAD PRIVATE LIMITED	Subsidiary	51
2		AAY-8148	BRGIL LLP	Associate	51
3		AAM-4723	BRGIPL JV KTIL LLP	Joint Venture	33.34
4		NA	BRGIL JV Girija Construction	Joint Venture	69.99
5		ACM-5493	BRGIL JV Sundarmadhav Construction LLP	Joint Venture	51

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY**i SHARE CAPITAL****(a) Equity share capital**

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	25000000.00	23824704.00	23824704.00	23824704.00
Total amount of equity shares (in rupees)	250000000.00	238247040.00	238247040.00	238247040.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity Share Capital				
Number of equity shares	25000000	23824704	23824704	23824704
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	250000000.00	238247040.00	238247040	238247040

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes

0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	8696352	8696352.00	86963520	86963520	
Increase during the year	0.00	15128352.00	15128352.00	151283520.00	151283520.00	802800000.00
i Public Issues	0	6312000	6312000.00	63120000	63120000	789000000
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	8696352	8696352.00	86963520	86963520	0
iv Private Placement/ Preferential allotment	0	120000	120000.00	1200000	1200000	13800000
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
x Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	0.00	23824704.00	23824704.00	23824704.00	23824704.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

INE00ST01011

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

 Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)**(a) Non-convertible debentures**

*Number of classes

0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

5015546158.34

ii * Net worth of the Company

2287369403.13

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	15670704	65.78	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00

	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	1750000	7.35	0	0.00
10	Others	0	0.00	0	0.00
	Total	17420704.00	73.13	0.00	0

Total number of shareholders (promoters)

12

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	2386000	10.01	0	0.00
	(ii) Non-resident Indian (NRI)	28000	0.12	0	0.00

	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	2474000	10.38	0	0.00
9	Body corporate (not mentioned above)	662000	2.78	0	0.00
10	Others				
	Trusts LLP HUFs FPIs	854000	3.58	0	0.00
	Total	6404000.00	26.87	0.00	0

Total number of shareholders (other than promoters)

1348

Total number of shareholders (Promoters + Public/Other than promoters)

1360.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	291
2	Individual - Male	481
3	Individual - Transgender	0
4	Other than individuals	588
	Total	1360.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	11	12
Members (other than promoters)	0	1348
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	5	0	5	0	61.98	0
B Non-Promoter	0	3	0	4	0.00	0.00
i Non-Independent	0	0	0	0	0	0
ii Independent	0	3	0	4	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0

v Others	0	0	0	0	0	0
Total	5	3	5	4	61.98	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

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B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
BRIJ KISHORE GOYAL	00012185	Managing Director	4912432	
GOPAL GOYAL	00012164	Whole-time director	4912446	
RAJENDRA KUMAR GOYAL	00012150	Whole-time director	4912446	
YASH GOYAL	08216033	Director	28000	
UTPAL GOYAL	08215995	Director	0	
MOHIT BHANDARI	08139828	Director	0	
KHUSHBOO PATODI	08984343	Director	0	
BRIJ MOHAN MAHESHWARI	00022080	Director	0	
RAVINDRA KARODA	10684887	Director	0	
DASHARATH TOMAR	ACLPT7677B	CFO	22000	
RITIKA JHALA	CPGPJ3698E	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

9

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
BRIJ MOHAN MAHESHWARI	00022080	Additional Director	14/06/2024	Appointment
YASH GOYAL	08216033	Director	26/06/2024	Change in designation
UTPAL GOYAL	08215995	Director	26/06/2024	Change in designation

BRIJ MOHAN MAHESHWARI	00022080	Director	26/06/2024	Change in designation
KAMAL KUMAR KASTURI	01566363	Director	26/06/2024	Change in designation
KAMAL KUMAR KASTURI	01566363	Director	28/06/2024	Cessation
RAVINDRA KARODA	10684887	Additional Director	05/07/2024	Appointment
RAVINDRA KARODA	10684887	Director	25/07/2024	Change in designation
RITIKA JHALA	CPGPJ3698E	Company Secretary	14/06/2024	Appointment

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

5

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	26/06/2024	11	9	99.99
Extra-Ordinary General Meeting	25/07/2024	11	9	99.98
Extra-Ordinary General Meeting	27/08/2024	11	9	99.98
Extra-Ordinary General Meeting	07/11/2024	16	10	99.41
Extra-Ordinary General Meeting	10/03/2025	1454	16	74.5

B BOARD MEETINGS

*Number of meetings held

22

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance

1	09/04/2024	8	8	100
2	15/04/2024	8	7	87.5
3	02/05/2024	8	7	87.5
4	03/06/2024	8	7	87.5
5	14/06/2024	8	4	50
6	28/06/2024	9	8	88.89
7	05/07/2024	8	7	87.5
8	02/08/2024	9	6	66.67
9	27/08/2024	9	9	100
10	30/08/2024	9	6	66.67
11	23/09/2024	9	6	66.67
12	07/11/2024	9	6	66.67
13	28/11/2024	9	8	88.89
14	30/12/2024	9	4	44.44
15	01/01/2025	9	9	100
16	06/01/2025	9	4	44.44
17	10/01/2025	9	9	100
18	10/01/2025	9	7	77.78
19	29/01/2025	9	8	88.89
20	03/02/2025	9	7	77.78
21	18/02/2025	9	7	77.78
22	20/03/2025	9	9	100

C COMMITTEE MEETINGS

Number of meetings held

20

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee Meeting	09/04/2024	3	3	100
2	Audit Committee Meeting	15/04/2024	3	2	66.67
3	Audit Committee Meeting	02/05/2024	3	2	66.67
4	Audit Committee Meeting	03/06/2024	3	3	100
5	Audit Committee Meeting	14/06/2024	3	3	100
6	Audit Committee Meeting	05/07/2024	3	2	66.67
7	Audit Committee Meeting	27/08/2024	3	3	100
8	Audit Committee Meeting	28/11/2024	3	2	66.67
9	Audit Committee Meeting	29/01/2025	3	2	66.67
10	Audit Committee Meeting	03/02/2025	3	2	66.67
11	Audit Committee Meeting	18/02/2025	3	2	66.67
12	Audit Committee Meeting	20/03/2025	3	3	100
13	Stakeholders Relationship Committee Meeting	28/11/2024	3	2	66.67
14	Stakeholders Relationship Committee Meeting	29/01/2025	3	2	66.67
15	Nomination and Remuneration Committee Meeting	09/04/2024	3	3	100
16	Nomination and Remuneration Committee Meeting	14/06/2024	3	3	100
17	Nomination and Remuneration Committee Meeting	28/06/2024	3	3	100
18	Nomination and Remuneration Committee Meeting	05/07/2024	3	2	66.67

19	Corporate Social Responsibility (CSR) Committee Meeting	20/03/2025	3	3	100
20	Independent Directors Meeting	20/03/2025	4	4	100

D ATTENDANCE OF DIRECTORS

S. N o	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	15/09/2025 (Y/N/NA)
1	UTPAL GOYAL	22	18	81	0	0	0	Yes
2	MOHIT BHANDARI	22	14	63	20	17	85	Yes
3	KHUSHBOO PATODI	22	14	63	19	15	78	Yes
4	BRIJ KISHORE GOYAL	22	22	100	9	9	100	Yes
5	BRIJ MOHAN MAHESHWARI	17	11	64	11	8	72	Yes
6	RAVINDRA KARODA	15	8	53	1	1	100	Yes
7	YASH GOYAL	22	20	90	0	0	0	Yes
8	GOPAL GOYAL	22	22	100	1	1	100	Yes
9	RAJENDRA KUMAR GOYAL	22	20	90	0	0	0	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Brij Kishore Goyal	Managing Director	7200000	0	0	0	7200000.00

2	Gopal Goyal	Whole-time director	7200000	0	0	0	7200000.00
3	Rajendra Kumar Goyal	Whole-time director	7200000	0	0	0	7200000.00
	Total		21600000.00	0.00	0.00	0.00	21600000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Dasharath Tomar	CFO	2301000	0	0	0	2301000.00
2	Ritika Jhala	Company Secretary	432732	0	0	0	432732.00
	Total		2733732.00	0.00	0.00	0.00	2733732.00

C *Number of other directors whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Yash Goyal	Director	1200000	0	0	0	1200000.00
2	Utpal Goyal	Director	1200000	0	0	0	1200000.00
	Total		2400000.00	0.00	0.00	0.00	2400000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

Yes

No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

Nil

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Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

1360

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any

MGT 8_compressed.pdf
B.R.Goyal Infrastructure LimitedSHT.pdf
Clarification Letter.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of B.R.GOYAL
INFRASTRUCTURE LIMITED as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1 its status under the Act;

2 maintenance of registers/records & making entries therein within the time prescribed therefor;

3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;

4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

5 closure of Register of Members / Security holders, as the case may be.

6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;

7 contracts/arrangements with related parties as specified in section 188 of the Act;

8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;

9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act

10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;

11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;

14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

15 acceptance/ renewal/ repayment of deposits;

16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the

provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Ankit Joshi

Date (DD/MM/YYYY)

06/11/2025

Place

Indore

Whether associate or fellow:

Associate Fellow

Certificate of practice number

1*6*0

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

00012185

*(b) Name of the Designated Person

BRIJ KISHORE GOYAL

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* B1 dated*

(DD/MM/YYYY) 29/05/2025 to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

0*0*2*8*

*To be digitally signed by

Company Secretary Company secretary in practice

*Whether associate or fellow:

Associate Fellow

Membership number

7*8*6

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AB9685631

eForm filing date (DD/MM/YYYY)

08/12/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company