



August 30, 2024

To BSE Limited
P. J. Towers
Dalal Street, Fort
Mumbai - 400 001
Maharashtra, India

Kind attention: Mr. Parag Jain

Dear Madam,

Sub: Proposed Initial Public Offering of upto 64,32,000 Equity Shares of face value of ₹10 each ("Equity Shares") by B.R.Goyal Infrastructure Limited (the "Company").

This is with reference to the Draft Red Herring Prospectus dated August 02, 2024 (the "DRHP") filed by our Company with the BSE Limited ("BSE"), in connection with the Issue, disclosing, *inter alia*, the intention of our Company to undertake a pre-IPO placement ("Pre-IPO Placement"), prior to filing of the Red Herring Prospectus ("RHP") with Registrar of Companies, Gwalior and the Stock Exchanges.

This is to inform you that the Pre-IPO Placement by way of a private placement was approved through resolution dated August 27, 2024 by our Board of Directors ("Board") and by our Shareholders through their resolution dated August 27, 2024.

Subsequently, the allotment of Equity Shares in relation to the Pre-IPO Placement was made on August 30, 2024, pursuant to resolution of our Board dated August 30, 2024, in accordance with the terms and conditions. The details of the allotment have been provided below:

Sr. No	Name of Allottee	No. of Shares Allotted	Issue Price	Amount (in Lakhs)
1.	Dasharath Tomar	20,000	125.00	25.00
2.	Deepak Bhutda	20,000	125.00	25.00
3.	Siddharth Kumar Kataria	20,000	125.00	25.00
4.	Pratikshaben Dilipkumar Thakkar	20,000	125.00	25.00
5.	Arica Gangwal	24,000	125.00	30.00
6.	Suresh Priyanga	16,000	125.00	20.00
	Total	1,20,000		150.00

We hereby confirm that the shares proposed to be issued through Fresh Issue shall be reduced by 1,20,000 Equity Shares pursuant to the Pre-IPO and accordingly the revised Fresh Issue size shall be up to 63,12,000 Equity Shares, subject to the Issue complying with Rule 19(2)(b) of the SCRR

We further undertake to update the disclosures in the RHP and Prospectus to include details of the Pre-IPO Placement undertaken. Further the addendum to the effect of Pre-IPO Placement in RHP and Prospectus is attached herewith as "Annexure A"



B. R. Goyal Infrastructure Limited

CIN No. UO4520MP2005PLC017479

We request you to kindly take the same on record. Kindly treat this intimation as compliance under the applicable provisions of the SEBI ICDR Regulations and the SEBI Guidance.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to such terms in the DRHP.

Thanking You,

Yours faithfully,

For B.R.Goyal Infrastructure Limited

A handwritten signature in blue ink, appearing to be 'Yash Goyal', is written over the typed name.

Yash Goyal
Director
DIN – 08216033



Place: - Indore, Madhya Pradesh