

CERTIFIED TRUE COPY OF THE RESOLUTION NO. 04 PASSED BY THE BOARD OF DIRECTORS ("THE BOARD") OF B.R.GOYAL INFRASTRUCTURE LIMITED ("THE COMPANY") AT THEIR 15/2024-25 MEETING DULY CONVENED, HELD, AND CONSTITUTED AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT 3-A, AGRAWAL NAGAR, INDORE 452 001, MADHYA PRADESH, INDIA ON WEDNESDAY, THE 01ST DAY OF JANUARY, 2025 COMMENCED AT 05.00 PM IST AND CONCLUDED AT 05.15 PM IST WHERE THE REQUISITE QUORUM WAS PRESENT.

APPROVAL OF THE RED HERRING PROSPECTUS ("RHP") OF THE COMPANY:

The Chairman apprised the Board that in accordance with the approval of the members received vide their resolution dated June 26, 2024, for the proposed public offer of the Company to issue equity shares to the public through the SME platform of BSE Limited (BSE SME). He placed before the Board a copy of the Red Herring Prospectus dated January 01, 2025, for the detailed examination and approval of the Board.

After detailed review, discussions, and deliberations the following resolution was passed:

"RESOLVED THAT the Red Herring Prospectus dated January 01, 2025, for the public issue of up to 63,12,000 Equity Shares of Rs. 10/- each, initialed by the Chairman for identification as required under Section 26 & 32 of the Companies Act, 2013 as placed on the table be and is hereby approved and adopted.

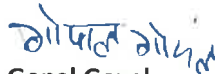
FURTHER RESOLVED THAT all the Directors in their respective capacities along with the Company Secretary and the Chief Financial Officer, do hereby sign the declaration page of the Red Herring Prospectus as an approval and verification of all the contents as mentioned in the Red Herring Prospectus.

FURTHER RESOLVED THAT Mr. Brij Kishore Goyal, Managing Director (DIN: 00012185) of the Company or Whole-time Directors or Company Secretary be and is hereby authorized to deliver the copy of the approved Red Herring Prospectus signed by all the Directors in their respective capacities along with the Company Secretary and the Chief Financial Officer to the Book Running Lead Manager of the Issue, M/s Beeline Capital Advisors Private Limited, for deposition with BSE SME and for filing in the ROC.

FURTHER RESOLVED THAT Mr. Brij Kishore Goyal, Managing Director (DIN: 00012185) or other Director(s) or Company Secretary are hereby authorized to do all such other deeds and acts that may be deemed necessary for the said filing with the BSE SME and ROC."

Certified to be true,

For, B.R.Goyal Infrastructure Limited


Gopal Goyal
Whole-Time Director
DIN – 00012164



Address: 3-A, Agrawal Nagar, Indore – 452 001,
Madhya Pradesh, INDIA

Date: January 01, 2025

Place: Indore