



# B.R. Goyal Infrastructure Ltd.

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS ("THE BOARD") OF B.R. GOYAL INFRASTRUCTURE LIMITED ("THE COMPANY") AT THEIR 08/2024-25 MEETING DULY CONVENED, HELD AND CONSTITUTED AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT 3-A, AGRAWAL NAGAR, INDORE – 452 001, MADHYA PRADESH, INDIA ON FRIDAY, THE 02<sup>ND</sup> DAY OF AUGUST, 2024 COMMENCED AT 12.30 PM IST AND CONCLUDED AT 01.45 PM IST WHERE THE REQUISITE QUORUM WAS PRESENT.

The Chairman apprised the Board that in accordance with the approval of the members received vide their resolution dated June 26, 2024 for the proposed public issue of the Company to issue equity shares to the public through the SME platform of BSE Limited (BSE SME). He placed before the Board a copy of Draft Red Herring Prospectus dated August 02, 2024 for the detailed examination and approval of the Board.

After detailed review, discussions and deliberations the following resolution was passed:

**"RESOLVED THAT** the Draft Red Herring Prospectus dated August 02, 2024, for the public issue of up to 64,32,000 Equity Shares of Rs. 10/- each initialed by the Chairman for identification as required under Section 26 & 32 of the Companies Act, 2013 as placed on the table be and is hereby approved and adopted.

**FURTHER RESOLVED THAT** all the Directors in their respective capacities along with the Company Secretary and the Chief Financial Officer, do hereby sign the declaration page of the Draft Red Herring Prospectus as an approval and verification of all the contents as mentioned in the Draft Red Herring Prospectus.

**FURTHER RESOLVED THAT** Mr. Brij Kishore Goyal, Managing Director (DIN: 00012185) of the Company or Whole-time Directors or Company Secretary be and is hereby authorized to deliver the copy of the approved Draft Red Herring Prospectus signed by all the Directors in their respective capacities along with the Company Secretary and the Chief Financial Officer to the Book Running Lead Manager of the Issue, M/s Beeline Capital Advisors Private Limited, for deposition with BSE SME.

**FURTHER RESOLVED THAT** Mr. Brij Kishore Goyal, Managing Director (DIN: 00012185) or other director(s) or Company Secretary are hereby authorized to do all such other deeds and acts that may be deemed necessary for the said filling with the BSE SME."

Certified to be true,

For, B.R.Goyal Infrastructure Limited

Brij Kishore Goyal  
Chairman cum Managing Director  
DIN – 00012185



Address: 3-A, Agrawal Nagar, Indore – 452 001,  
Madhya Pradesh, INDIA

Date: August 02, 2024  
Place: Indore